

TO:清華 EMBA/MBA 學長姐

應校友會之邀將每個月重要的採購經理人指數(PMI)資訊提供學長姐們參考，有任何不清楚之處，歡迎相互討論。

採購經理人指數為經濟領先指標參考之一，約領先景氣 1~3 個月。

當 PMI > 50%時，代表整體製造業景氣在擴張；

當 PMI 介於 43.2%~50%，代表整體製造業景氣在衰退，但總體經濟呈現擴張。

當 PMI < 43.2%，代表整體製造業景氣在衰退，總體經濟也呈現衰退。

43.2%非固定值，為各國每年因季節調整因素而調整後數值。

### 2016-06 美國(ISM) /中國(CFLP) /台灣(中經院) 採購經理人指數

[美國] ISM PMI (Manufacturing) for Jun 2016 is 53.2%, +0.5% vs. 51.3% in May 2016

<https://www.instituteforsupplymanagement.org/ISMReport/MfgROB.cfm?>

[中國] CFLP Manufacturing PMI for Jun 2016 is 50.0%, -0.1% vs. 50.1% in May 2016

<http://www.chinawuliu.com.cn/lhhkx/201604/01/310924.shtml>

[台灣] Taiwan PMI (Manufacturing) for Jun 2016 is 53.3%, -1.6% vs. 54.9% in May 2016

<http://www.cier.edu.tw/ct.asp?xItem=23733&CtNode=309&mp=1>

<http://www.ism.ws/ISMReport/content.cfm?ItemNumber=23401>

資訊揭露取至下列組織網站，歡迎業界推廣，或聯繫討論：

- (1).美國供應管理學會(ISM)\美國商業調查報告(ROB)\採購經理人指數 PMI;
- (2).中國物流與採購聯合會(CFLP)\中國製造業採購經理人指數 PMI;
- (3).中華經濟研究院(國發會委託,採購與供應管理協會協助)\台灣製造業採購經理人指數 PMI.

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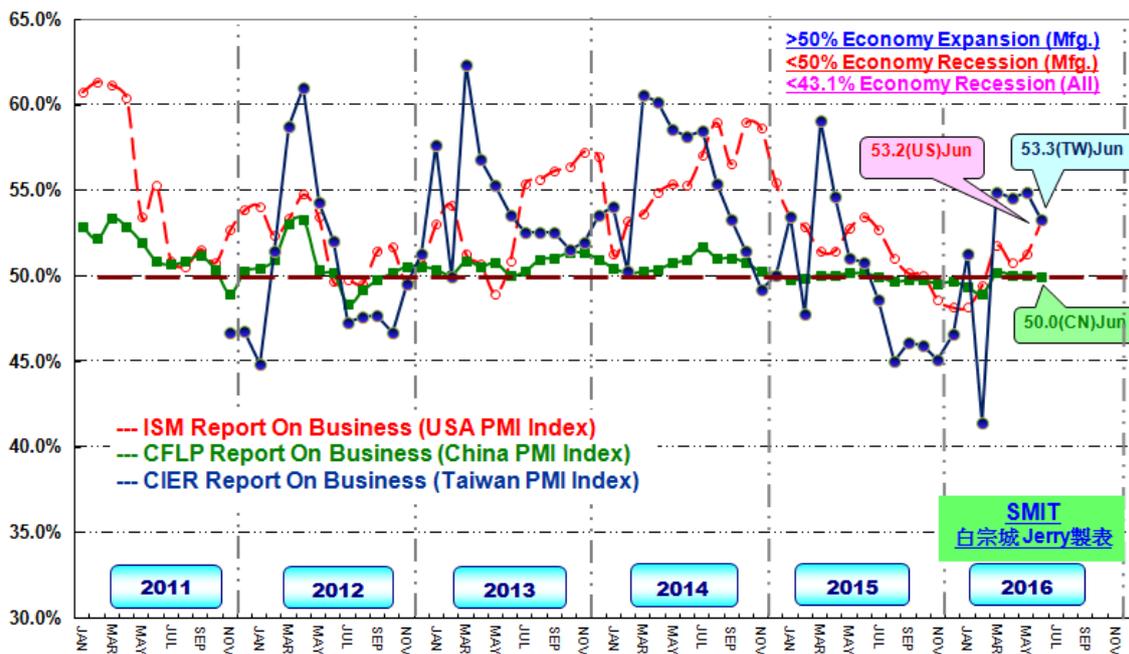
達勝科技 副總經理

SMIT 社團法人中華採購與供應管理協會 理事

SMA 供應管理聯盟 標準驗證委員會 召委

新竹市企業經理協進會 供應鏈委員會 主委

[附件]美、中、台之參考圖表(每條指數皆為獨立，無法相互比較)



	Year	AVG.	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
USA ISM	2010	57.4%	58.4%	56.5%	59.6%	60.4%	59.7%	56.2%	56.2%	56.3%	54.4%	56.9%	56.6%	57.0%
	2011	55.3%	60.8%	61.4%	61.2%	60.4%	53.5%	55.3%	50.9%	50.6%	51.6%	50.8%	52.7%	53.9%
	2012	51.7%	54.1%	52.4%	53.4%	54.8%	53.5%	49.7%	49.8%	49.6%	51.5%	51.7%	49.5%	50.7%
	2013	53.9%	53.1%	54.2%	51.3%	50.7%	49.0%	50.9%	55.4%	55.7%	56.2%	56.4%	57.3%	57.0%
	2014	55.8%	51.3%	53.2%	53.7%	54.9%	55.4%	55.3%	57.1%	59.0%	56.6%	59.0%	58.7%	55.5%
	2015	51.4%	53.5%	52.9%	51.5%	51.5%	52.8%	53.5%	52.7%	51.1%	50.2%	50.1%	48.6%	48.2%
2016	76.2%	48.2%	49.5%	51.8%	50.8%	51.3%	53.2%							
China CFLP	2010	53.8%	55.8%	52.0%	55.1%	55.7%	53.9%	52.1%	51.2%	51.7%	53.8%	54.7%	55.2%	53.9%
	2011	51.4%	52.9%	52.2%	53.4%	52.9%	52.0%	50.9%	50.7%	50.9%	51.2%	50.4%	49.0%	50.3%
	2012	50.6%	50.5%	51.0%	53.1%	53.3%	50.4%	50.2%	48.4%	49.2%	49.8%	50.2%	50.6%	50.6%
	2013	50.8%	50.4%	50.1%	50.9%	50.6%	50.8%	50.1%	50.3%	51.0%	51.1%	51.4%	51.4%	51.0%
	2014	50.7%	50.5%	50.2%	50.3%	50.4%	50.8%	51.0%	51.7%	51.1%	51.1%	50.8%	50.3%	50.1%
	2015	49.9%	49.8%	49.9%	50.1%	50.1%	50.2%	50.2%	50.0%	49.7%	49.8%	49.8%	49.6%	49.7%
2016	74.7%	49.4%	49.0%	50.2%	50.1%	50.1%	50.0%							
Taiwan CIER	2011	46.8%											46.7%	46.8%
	2012	51.1%	44.9%	51.5%	58.8%	61.0%	54.3%	52.1%	47.3%	47.6%	47.7%	46.7%	49.6%	51.3%
	2013	54.2%	57.7%	50.0%	62.4%	56.8%	55.3%	53.6%	52.6%	52.6%	52.6%	51.6%	52.0%	53.6%
	2014	55.0%	54.1%	50.3%	60.6%	60.2%	58.6%	58.2%	58.5%	55.4%	53.3%	51.5%	49.2%	50.1%
	2015	49.5%	53.5%	47.8%	59.1%	54.7%	51.1%	50.8%	48.6%	45.0%	46.1%	46.0%	45.1%	46.6%
	2016	77.6%	51.3%	41.4%	54.9%	54.6%	54.9%	53.3%						
			>50 製造業總體經濟擴張				<50 製造業總體經濟衰退				<42.5 總體經濟嚴重衰退			
SMIT採購協會 白宗城 製表														